

RÉSEAU CANADIEN pour la PRÉVENTION du MAUVAIS TRAITEMENT des AÎNÉS

Presenter: Jesse Smith, Accessibility and Dementia Lead, Technology Mentor & Instructor, Connected Canadians





Connected Canadians **Canadiens Branchés**

FREE WEBINAR Increasing Digital & Financial Literacy Thursday, April 4th 1:00 PM - 2:00 PM (EST)



LAND

ACKNOWLEDGEMENT

WEBINAR LOGISTICS

Communication



presentation.



- Image and name (ASL Interpreter) on screen
- PIN ASL Interpreter Option on your computer click name of person
- Speaker /Gallery view- Grid at top of right corner choose the layout of images on your screen
- Closed Captioning- Enable or Disable



- **Microphones**: All attendees will be muted during the webinar.
- **CHAT Box** Welcome to post comments during the session.
- **Q & A** Type your questions in Question/Answer box. Responses will be posted during the webinar and/or addressed to the speaker after the

WEBINAR LOGISTICS

Evaluation



Your feedback on knowledge gain from the session and suggestions for future topics is appreciated. Options to access survey:

- Pop-up notice on computer at end of session with survey link
- Follow-up email with survey link

Recording



A recorded version of this webinar will be available on EAPO's website within 1-2 days after the session.

Links and documents shared during the webinar will also be posted.



Respecting Privacy and Confidentiality



We appreciate there may be personal circumstances or issues which participants may wish to address. However, in keeping with our commitment to maintaining your privacy and confidentiality, today we will be answering general questions posed through the Q&A.

If someone wishes to discuss specific circumstances, we invite you to contact EAPO following this webinar to arrange for a confidential conversation so that we may further assist you.



MISSION

EAPO envisions an Ontario where ALL seniors are free from abuse, have a strong voice, feel safe and respected.

EAPO is mandated to support the implementation of Ontario's Strategy to Combat Elder Abuse.

Funded by the ON Government, under the Ministry for Seniors and Accessibility (MSAA)



RESTORE RESPECT

SIMPLY PUT, WE ALL HAVE A ROLE TO PLAY

STOP ABUSE –





Canadian Network For the Prevention of Elder Abuse

MISSION

The CNPEA works to improve awareness, supports, and capacity to develop a national coordinated approach to elder abuse and neglect. We promote the rights of seniors through knowledge mobilization, collaboration, policy reform and education.

VISION

All seniors in Canada have access to the services and supports necessary to lead a quality life in their communities and live without fear of violence or neglect.



www.cnpea.ca



Jesse Smith

Accessibility and Dementia Lead, Technology Mentor & Instructor, Connected Canadians

Presenter

Jesse is an educator and hospitality professional with 20 years of client-facing experience. He holds an MA in religious studies and theology and is currently completing a Ph.D. in theology. Earlier in his career, Jesse worked with students at Saint Paul University and the Atlantic School of Theology, delivering digital courses and workshops using a variety of software tools.

He has also previously served as a minister and currently sits on the governing board of the Canadian Council of Churches. A versatile educator, Jesse has held management positions in a variety of hospitality venues, including four-star hotels and Canada's National Arts Centre. Jesse's teaching style is as varied as the subjects he has taught, which include puppeteering, flatwater canoeing, ethics, and mixology. He recently moved from Ottawa to New Brunswick with his wife and two sons.





CONNECTING OLDER ADULTS WITH TECHNOLOGY TRAINING AND SUPPORT

Increasing **Online Financial** Literacy of Canadian Seniors







Agenda

- About Connected Canadians
- Getting started
- What you can do with online banking
- Tips for online banking safety





About Connected Canadians



About Connected Canadians

- We are a nonprofit organization that promotes digital literacy skills amongst seniors and older adults by providing free technology training and support.
- We believe that all people should be empowered to use technology safely and effectively, to engage with loved ones and to enhance their quality of life.
- Learn more, and receive ongoing support via <u>www.connectedcanadians.ca</u> or reach out via 1-877-304-5813 (toll free)







Connected Canadians Conadiens Branchés

Empowering Canadian Seniors: **Our Client Stories**







Technology mentor support



- Connected Canadians technology mentors work directly with seniors, through emails, phone calls, Zoom sessions and more.
- We help seniors learn anything they would like to know, helping to guide individuals with varying skill levels and encouraging independent and confident use of technology on any device.
- Sessions can be booked through email, online at the website, or by phone; seniors will receive a confirmation email as well as an email reminder the day of the session. Call 1-877-304-5813 (toll free) for more information.
- After the session, the client will receive a feedback form to tell us about their experience.



Other programs CC offers

- Remote workshops
- Connections through Art (with the National Gallery of Canada)
- Employer sponsored volunteering
- Device lending & donations
- **Organizational Volunteer Training**
- Virtual Chair Mobility Fitness Class





Getting started

Registering for EasyWeb

- If you already have a TD bank account, registering for EasyWeb is a short process
- Have your access card handy, and follow these instructions:

https://www.td.com/ca/en/personal-banking/howto/easy-web/register-with-personal-account (or if you must type in this address, use this shortened version: https://tinyurl.com/y6w5dkvy)









What you can do with online banking

With online banking, you can

View account balances, transactions, and statements

Transfer money between accounts

Pay bills



Send money to other people

And more!

- Order cheques
- Set up direct deposit
- Request new accounts and products

Viewing account balances, transactions, and statements

View account balances

		TD Home App	oly 🔒 My F	Profile •	Logout	Site Search	C
My Account	i ts Contact Us	Products & Servi	ces Mark	ets & Res	earch L	ife Planning	
Accounts	Accounts					1	Help Print
View Accounts	My Inbox: Unread	messages (1) Nev	v statements	(<u>0)</u>			
Small Business Accounts	- My Personal S	ummary					
tatements & Documents	Banking:	annual y	\$0.00				
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 > Pay Bills > Make a Transfer > Purchase Mutual Funds 		neques through EasyWeb.	<u>View All Tips</u>	downloade Please not	ed except for cr e: We have dis	ose of the previous BUSINES redit card activity, covered a temporary issue t ig your credit card activity to	hat occurs
> WebBroker Saving made simple >				preferred transaction this issue you to ver	version of acco ns to appear m and apologize f ify your inform osted credit ca	unting software. This may c ore than once. We are work for any inconvenience. It's ir ation and remove any duplic rd payments may not be inc	ause some ing to correc nportant for ate entries.

View transactions

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View	AI	l Trans	actior	าร		~
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() Fro	m	Jul	~	1	V	2022

Your transactions for Jul 2023

Date 🕈	Transaction Description 0
Jul 04, 2023	OPEN ACCOUNT





View statements





Transferring money between accounts

Transfer money between accounts

	nts Contact U	s Products & Services Market	s & Research Life Planning	
Accounts	Between	n My TD Accounts -	Transfer Funds	
Pay Bills	Step: 1 of 3			
Transfers	From:	Select From Account	~	
Between My TD Accounts	To:	Select From Account First	~	
Foreign Exchange (Canadian / US)	Amount: \$		590	
	10.80			
	Clear Next »			
Interac e-Transfer® TD Global Transfer		ure ways to transfer money		
		ure ways to transfer money		
TD Global Transfer Investments		Transfer money within Canada	Transfer money inter	nationally
TD Global Transfer Investments Add Accounts & Services			• TD Global Transfer • Cross Border Banking	
TD Global Transfer Investments Add Accounts & Services Profile & Settings My Links		Transfer money within Canada Interac e-Transfers	> TD Global Transfer	
TD Global Transfer Investments Add Accounts & Services Profile & Settings My Links Choose my links		Transfer money within Canada Interac e-Transfers Visa Direct Compare ways to transfer online 	 TD Global Transfer Cross Border Banking 	
Investments Add Accounts & Services Profile & Settings My Links		Transfer money within Canada Interac e-Transfers Visa Direct Compare ways to transfer online 	 TD Global Transfer Cross Border Banking 	



Paying bills



Paying bills

- Before you can pay a bill, you need to enter the payee to specify the organization that you are paying and your account information.
- Sometimes multiple organizations appear with similar names; if you cannot determine which organization to choose, contact the payee directly to ask them which item to choose.





Add a payee

Accounts	Pay Ca
Pay Bills	It's easy to pay
Pay Canadian Bills	a payment to a
Make a Stop Payment	Add payee
Make a Donation	
Transfers	To send funds t
<i>Interac</i> e-Transfer®]
TD Global Transfer	
Investments	
Add Accounts & Services	
Profile & Settings	1



adian Bills

ur bills in EasyWeb. To get started, add one or more payees. Once added, you'll be able to make of your payees.

nother TD customer using Pay Bills, first add them as a personal payee. Learn how to add a



Help

Paying bills

- You can choose to pay bills immediately or set up recurring payments.
- For example, if your gas bill is always due on the 17th of the month and the payment is always between \$95 and \$100, you can create a recurring payment for the 17th of every month for \$100.





Pay bills





Transferring money to other people

Transferring money to other people

- Just like you can send money to an organization to pay a bill, you can also send money to another person.
- To do this, you must
 - 1. Register for e-transfers
 - 2. Add the person that you want to send money to as a contact
 - **3**. Use EasyWeb to send money to a contact





Register for e-transfers

My Accour	nts Contact Us
Accounts	Interac e-
Pay Bills	Step 1 of 3 - Enter
Transfers	You can use <i>Interac</i> e bank account at a par
Interac e-Transfer®	Your email address in number is optional. S
Send Money	Mu Nama (2)
TD Global Transfer	My Name 🕜
Investments	Email Address
Add Accounts & Services	
Profile & Settings	Mobile Number (optio
My Links <u>Choose my links</u> > Pay Bills > Make a Transfer > Purchase Mutual Funds > WebBroker	Save email and Select to upda By updating you accordance wit
	Set up A With Autode account. To set up Au can skip this Select a



Transfer[®] - Registration

Help

r Information

e-Transfer to send, request and receive money to/from a person or business with an eligible articipating Canadian financial institution. It only takes a few minutes to register.

s is **required** - it'll be used to send you notifications for your transactions. Providing a mobile Standard message and data rates may apply from your wireless carrier.

MADELEINE KNUTH

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bile number

and/or mobile to TD Profile

late your contact information for your personal TD Canada Trust accounts.

your contact information, TD may share, collect, use and disclose it in vith our <u>Privacy Agreement</u>.

Autodeposit (recommended)

deposit, money you receive via Interac e-Transfer can be automatically deposited into your

Autodeposit, select a deposit account below, and review and agree to the Autodeposit terms. You his step by selecting 'Next'.

an account



Adding a contact

- When you add a contact, you can choose to send money by email or by text.
- You must ensure that you enter the email address or phone number exactly and check that it is correct. If you get the number wrong, whoever has that contact information can accept the money that you send.





Add a contact

Accounts	Interac e-
Pay Bills	Add or edit your Int
Transfers	Request Money
Interac e-Transfer®	Contact
Send Money	You don't have any
Request Money	- Tou don't have any
Manage Contacts	Request Money
History	
Manage Autodeposit	
TD Global Transfer]
Investments	
Add Accounts & Services	



Security questions and messages

- Security questions are questions that your contact will have to answer correctly to deposit the money that you are sending.
- Enter the answer the way that you think the person will answer; for example, if the answer is a name, capitalize the first letters of the first and last name.
- You can also text or email the person separately to tell them the answer.
- Do not include the answer in the message; if you send it to the wrong person, and you include the password, that person can deposit the money.
- You can use the message to remind the person why you are sending money. For example: "This is from our lunch out, thanks for covering me!"




Send money to a contact

Accounts	Inte
	Step 1 of
Pay Bills	
Transfers	Send mo participa Learn mo
Interac e-Transfer®	
Send Money	Your
Request Money	Limit
Manage Contacts	From
History	Sender
Manage Autodeposit	
TD Global Transfer	Account
Investments	Amount
Add Accounts & Services	То
Profile & Settings	Recipien
My Links	
Choose my links	

> Pay Bills

> WebBroker

- > Make a Transfer
- > Purchase Mutual Funds
- Email

\$

Mobile

Security Q



Add New

	Roger V Update
	To receive the money you send, the recipient must first correctly answer a security question you provide. Make sure the question has an answer only you and the recipient know.
	rogercamm@gmail.com Please make sure the email address and/or mobile number of the recipient is correct.
	(613) 555-5555
uestion	Enter a security question

Tips for online banking safety

Password and PIN safety

- Use a different username and password/PIN for each bank and card
- Use a password manager to store your passwords safely These tools allow you to hide your passwords behind a master password, so you only have to remember one password. Good password managers include Trend Micro, Norton McAfee, NordPass, 1Password, LastPass, Google Password Manager, and KeyChain for Apple.
- Don't leave a notepad full of passwords out If you use a notepad to store your passwords, make sure it's locked away Safely, out of view of visitors or technicians who could see them.





Double-checking transactions

- Turn on transaction alerts for your credit cards and debit cards (see page 8 of the Increasing Online Financial Literacy of Canadian Seniors guide) so that if someone processes a payment that you aren't expecting, you can notify the bank immediately.
- Read your bank statements. Look for transactions that don't look like you made them. True story: someone signed up for a Netflix account using my credit card – they got a couple of free months before I tried to sign up and found out that my credit card was associated with a different email address. After a couple of calls to Netflix and the bank, issue resolved.

Keep your device safe

- Password-protect your device and turn on screen locking. If your device is not protected in this way, a stranger could access all your data if you lose your device.
- Some devices offer facial or fingerprint recognition to unlock the device rather than a password. The TD Canada application also offers fingerprint authentication.
- Make sure you update your devices with any software updates regularly. Software updates improve security and address new threats.





Avoid public WiFi

- Most banking applications and websites have excellent encryption standards, but it is better to avoid using public WiFi for banking online if you can.
- For example, you're at Tim Horton's, and they have a free WiFi connection. A hacker sets up a hotspot called Tim_Hortons, and you connect to it, thinking it's the free WiFi for the cafe. Everything you send through this hotspot is available to the hacker.





Avoid phishing scams

- People might try to gain access to your personal and banking information through email and phone scams.
- Remember this:
 - A bank will never ask you for personal or financial information by email
 - A bank will never call you and ask you for personal information
 - If you are at all suspicious or uncertain, you can hang up and call the main bank 800 number to ensure that you are speaking to the actual bank
 - Connected Canadians can provide support if you have any security concerns





Resources

The **Help** link at the top right of every EasyWeb page brings up a help window with information that applies to that page.

Use the search field to type any question you have, and get answers with step-by-step instructions.

TD Have a	question about Payments - Google Chro			×
🔒 td.in	telliresponse.com/easyweb/index.jsp	?reque	stType=1	Vo
D				*
< Back	How can we help	you	?	
На	ve a question about Paymen	nts		
	Ask Us			
We ma	atched that to:			

Have a question about Payments?

Use our Search box above to find the answers you're





Connected Canadians

Connected Canadians is a federally incorporated non-profit with a mandate to foster digital literacy skills amongst older adults.

Learn more at <u>www.connectedcanadians.ca</u>

Getting Serious about the Human Rights of Older Persons Our Call for a UN Convention HUMAN RIGHTS







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Register Here: <u>https://eapon.ca/webinar_HumanRights</u>



WEBINAR





CANADIAN NETWORK for the PREVENTION of ELDER ABUSE

RESEAU CANADIEN pour la **PRÉVENTION** du MAUVAIS TRAITEMENT des AINES



Elder Abuse Prevention Ontario



#AgeW



Register : https://eapon.ca/Webinar_FutureUsToolkit

Inscription: https://eapon.ca/Webinare_FuturNous_17avril



CANADIAN NETWORK for the PREVENTION of ELDER ABUSE RÉSEAU CANADIEN pour la PRÉVENTION du MAUVAIS TRAITEMENT des AÎNÉS



WEBINAIRE

Les aînés mènent le changement: **Comment développer un réseau** de prévention de la maltraitance envers les aînés

Mercredi, 17 avril

13H00 - 14H00 (EST) 🌆

Financé par le gouvernement du Canada par le biais du programme Nouveaux Horizons pour les aînés

National Virtual Event

W RLD ELDER ABUSE **AWARENESS DAY**



Register <u>https://us02web.zoom.us/webinar/register/WN_9w9V52BNRgSH7NDDS0irSw</u>











Community Respirate Metworks



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June 12, 2024

12:30 PM - 2:00 PM EST

WORLD ELDER ABUSE **AWARENESS DAY** June 12, 2024





Your Feedback is important to us!

WE WOULD APPRECIATE HEARING FROM YOU.

- Please take a few
- minutes to complete





Contact Us **Comments? Questions?**

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Keep in Touch



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